

Gorani Industries Ltd.

CIN: L28121MP1995PLC009170 GSTIN: 23AAACG6274B1Z2 Regd. Office:

Plot No. 32-33, Sector-F, Sanwer Road, Industrial Area, Indore-452 015 (M.P.) India

Admin. Office :

1st Floor, B-15 Pologround, Indore - 452 015 (M.P.) Phone: 0731-2723201-3 Fax No.: 0731-2723200

Email: goraniindustriesltd@gmail.com Website: www.goraniindustries.com

04th April, 2022 Indore

To
The BSE Limited
The Corporate Relationship Department,
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbaj-400001

Sub.:- Intimation of statement of deviation and variation under Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir.

Pursuant to Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there has been no deviation in the utilization of proceeds of preferential issue of warrants,i.e. 40% (Forty Per Cent) of the Warrant Issue Pricereceived from warrant holders,from the objects stated in the explanatory statement to the notice for the Extra Ordinary General Meeting dated 07th March, 2022. Please find enclosedherewith the Statement as per SEBI Circular No. CIR/CFD/CMD1 /162/2019 dated December 24,2019.

Kindly take the above on record.

Thanking You,

Yours faithfully, ForGorani Industries Limited

Sanjay Kumar Gorani

(Holding DIN: 00055531)

(Managing Director)



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Nameof listedentity	Gorani Industries Limited
ModeofFundRaising	Preferential Issues
DateofRaisingFunds	12.03.2022
AmountRaised	Rs. 91,65,000.00
Reportfiledfor Quarterended	31.03.2022
MonitoringAgency	NotApplicable
Monitoring Agency Name, if applicable	NotApplicable
Isthere aDeviation/Variationinuseoffundsraised	No
If yes, whether the same is pursuant tochange intermsofacontractorobjects, which was approved by the shareholders	NotApplicable
IfYes,Date of shareholderApproval	NotApplicable
ExplanationfortheDeviation/Variation	NotApplicable
CommentsoftheAuditCommitteeafter review	NotApplicable
Comments of the auditors, if any	NotApplicable
Commentsoftheauditors, if any Objects for which funds have been raised and when the following table	••
Objects for which funds have been raised and whe	Augmenting long term resources for general corporate purposes, enhancing networth and financial position,
Objects for which funds have been raised and whe	Augmenting long term resources for general corporate purposes, enhancing networth and financial position, ensuring long term viability and growth of the Company Not Applicable
Objects for which funds have been raised and when in the following table OriginalObject	Augmenting long term resources for general corporate purposes, enhancing networth and financial position, ensuring long term viability and growth of the Company Not Applicable Rs. 91,65,000.00
Objects for which funds have been raised and when the following table OriginalObject Modified Object, if any	Augmenting long term resources for general corporate purposes, enhancing networth and financial position, ensuring long term viability and growth of the Company Not Applicable
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Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Yours faithfully, ForGorani Industries Limited

Sanjay Kumar Gorani

(Holding DIN: 00055531) (Managing Director)