

FOR ATTENTION OF SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM

Sub: Mandatory Dematerialization of physical shares for transfer

Dear Shareholder (holding Physical Share Certificate),

Pursuant to Notification No. **SEBI/LAD-NRO/GN/2018/24 dated 08th June, 2018** of Securities and Exchange Board of India (SEBI), it has been mandated by SEBI that transfer of securities of a listed company would be carried out in dematerialized form only.

Accordingly, Regulation 40 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been amended and Stock Exchanges vide their circulars have advised Listed Companies that with effect from 05th December, 2018, transfer of shares shall be in dematerialized form only. Accordingly, with effect from 5th December, 2018, transfer of shares in physical form shall not be considered. Therefore, shareholders holding shares in physical form are requested to dematerialize their share(s) immediately.

For dematerialization of physical shares, please note following points:

- 1) You should be in possession of original share certificate of the Company. In case you are not in the possession of original share certificate of the Company, please contact the Registrar & Transfer Agent.
- 2) You have to open a demat account in the same name/order in which the name is appearing on physical share certificate with a Depository Participant ("DP"). Any mismatch in name will lead to non-acceptance of demat request by the DP.
- 3) You need to approach your Depository Participant (i.e. where you have open and holding your demat account) and surrender the original share certificate along with Dematerialization Request Form (DRF) available with the DP. At the time of surrendering shares for demat, please also submit self-attested copy of PAN Card and Aadhar Card.
- 4) Thereafter, DP sends the share certificate along with other documents to Registrar & Transfer Agent which in turn checks all details and demat the shares. In case if you have any queries or need any assistance in this regard, please contact:

Link Intime India Pvt. Ltd

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Email: rnt.helpdesk@linkintime.co.in

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For Gorani Industries Limited

Sd/-

Nakul Gorani

(Holding DIN: 06543317)

(Whole-time Director)