



Gorani Industries Ltd.

CIN : L28121MP1995PLC009170
GSTIN : 23AAACG6274B1Z2

Annexure - D

Regd. Office :

Plot No. 32-33, Sector-F, Sanwer Road, Industrial Area,
Indore-452 015 (M.P.) India

Admin. Office :

1st Floor, B-15 Pologround, Indore - 452 015 (M.P.)
Phone : 0731-2723201-3 Fax No. : 0731-2723200
Email : goraniindustriesltd@gmail.com
Website : www.goraniindustries.com

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Date: 26/08/22
Place: Indore

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Dear Sir,

Subject: Declaration under Part I Para A 2(b) and 2(j) of SEBI Master Circular No. SEBIIHO/CFDIDILICIR/P/2021/0000000665 dated November 23, 2021 ("SEBI Scheme Circular")

This is in connection with our application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the draft Scheme of Arrangement in the nature of merger / amalgamation of Blow Hot Kitchen Appliances Private Limited ("Transferor Company") with Gorani Industries Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme") under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder.

1. As required under Part I Para A 2(b) of the aforesaid SEBI Scheme Circular, we hereby confirm that no material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with BSE Limited and period under consideration for valuation.
2. As required under Part I Para A 2 (j) of the aforesaid SEBI Scheme Circular, we hereby declare that Blow Hot Kitchen Appliances Private Limited and Gorani Industries Limited have not issued any listed debt obligations and hence, the requirement of declaration of any past defaults in relation to listed debt obligations under Part I Para A 2(j) of the SEBI Scheme Circular does not apply.
3. There are no outstanding dues/fines/penalties imposed by SEBI, Stock Exchanges and Depositories.

Thanking you,

Yours faithfully,

For Gorani Industries Limited

Sachi

Sachi Samaria
(Company Secretary and Compliance Officer)