



# Gorani Industries Ltd.

CIN : L28121MP1995PLC009170  
GSTIN : 23AAACG6274B1Z2

**Regd. Office :**

Plot No. 32-33, Sector-F, Sanwer Road, Industrial Area,  
Indore-452 015 (M.P.) India

**Admin. Office :**

1st Floor, B-15, Pologround, Indore - 452 015 (M.P.)

Phone : 0731-2723201-3, Fax No. : 0731-2723200

E-mail : gorani.industries@yahoo.com

Website : www.goraniindustries.com

Date: 12/03/2022  
Indore

To  
The BSE Limited  
The Corporate Relationship Department  
Pheeroj Jeejeebhoy Tower  
Dalal Street, Mumbai

Dear Sir,

**Subj:** Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 4,87,500 warrants convertible into equity shares through preferential allotment.

This is to inform you that the Directors of the Company in its Board Meeting held on Saturday, 12<sup>th</sup> March, 2022 has approved the allotment of 4,87,500 (Four Lakh Eighty Seven Thousand Five Hundred) warrants convertible into equity shares through preferential allotment to the following allottees:

S. No.	Name of allottees	No. of Warrants
1.	Mr. Sanjay Kumar Gorani	1,62,500
2.	Mr. Nakul Gorani	1,62,500
3.	Mr. Geet Gorani	1,62,500
	<b>TOTAL</b>	<b>4,87,500</b>

The warrants allotted to above members shall be locked-in for a period as specified under Chapter V of the Securities and Exchange Board of India (Issue of Capital and. Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations").

As required under the provisions of the SEBI ICDR Regulations, the Warrant Holders have remitted an amount equivalent to 40% of the Consideration, and the remaining 60% of the consideration shall be payable by the Warrant Holders on the exercise of the Warrant(s), in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants.

The Company in this regard, has received necessary approvals from its shareholders on March 07, 2022 and in-principle approval from the BSE Limited vide its letter no. DCS/PREF/VJ/PRE/1976/2021-22 dated 07<sup>th</sup> March, 2022 for issuance of 4,87,500 Warrants.

The above is for your kind information and record.

Thanking You,

Yours faithfully,

For **Gorani Industries Limited**

Sanjay Gorani

Managing Director

(Holding DIN: 00055531)



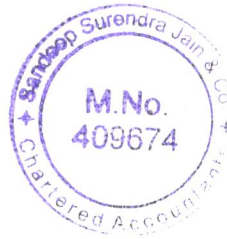
**UDIN: 22409674AELPRS4324**

**CERTIFICATE**

This is to certify that the Company M/s. Gorani Industries Limited (CIN: L28121MP1995PLC009170) having its Registered office at 32-33, Sector-F Sanwer Road, Indore (M.P.)- 452015 has allotted 4,87,500 warrants convertible or exchangeable for 1 (one) fully paid-up Equity Share of the Company having face value of Rs. 10/- each (Rupee Ten Only) (“Equity Share”), each at a premium of Rs. 37 per share aggregating to upto Rs. 2,29,12,500.00 (Rupees Two Crore Twenty Nine Lakh Twelve Thousand Five Hundred Only). As per the provisions of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 the Company has received 40% of the total consideration amount from below mentioned allottees from their respective Bank Accounts. Further, The Company has maintained all the relevant documents as required under Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

S. No.	Name of Allottee/Warrant Holder	Proposed	No. of Warrants	Amount Received
1.	Mr. Sanjay Kumar Gorani		1,62,500	30,55,000.00
2.	Mr. Nakul Gorani		1,62,500	30,55,000.00
3.	Mr. Geet Gorani		1,62,500	30,55,000.00
		<b>TOTAL</b>	<b>4,87,500</b>	<b>91,65,000.00</b>

Place: Indore  
Date: 09/03/2022



For Sandeep Surendra Jain & Co.  
(Chartered Accountants)  
Firm Reg. No. 010172C

*Seema*  
CA.Seema Vijayvargiya  
(Partner)  
M. No. 409674