



Gorani
Chief Executive Officer / Head of the Company
Industries Ltd.

CIN : L28121MP1995PLC009170
GSTIN : 23AAACG6274B1Z2

Regd. Office :
Plot No. 32-33, Sector-F, Sanwer Road, Industrial Area,
Indore-452 015 (M.P.) India
Admin. Office :
1st Floor, B-15 Pologround, Indore - 452 015 (M.P.)
Phone : 0731-2723201-3 Fax No.: 0731-2723200
Email : goraniindustriesttd@gmail.com
Website : www.goraniindustries.com

24th February, 2022
Indore

To
The BSE Limited
The Corporate Relationship Department
Pheeroj Jeejeebhoy Tower
Dalal Street, Mumbai

Ref: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated **07th February, 2022**.

Subj: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for issue of 4,87,500 warrants convertible into equity shares through preferential allotment.

Dear Sir,

This is to bring to your concern that Company Gorani Industries Limited has filed an Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated **07th February, 2022** for issuance of 6,50,000 (Six Lacs and Fifty Thousand) warrants convertible into equity shares through preferential allotment, subject to approval of the shareholders of the Company.

However the Company has received a letter dated 24th February, 2022 from Mr. Anil Gorani, one of the proposed allottee, stating that he will not be able to subscribe 1,62,500 warrant convertible into Equity shares of the Company which was proposed to be allotted to him. Consequently, the preferential issue size of the Company would be reduced from 6,50,000 warrants to 4,87,500 warrants.

Therefore, we hereby further intimate that the proposed issue is now reduced to 4,87,500 warrants convertible into equity shares through preferential allotment, subject to approval of the shareholders of the Company.

Other relevant disclosures as required under Regulation 30 of SEBI (LODR) Regulations, 2015 are annexed along with this letter.

The above is for your kind information and record.

Thanking You,

Yours faithfully,

For **Gorani Industries Limited**
For Gorani Industries Ltd.


Sanjay Gorani **Director**
Managing Director
(Holding DIN: 00055531)



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Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015;

S. No.	Particulars	Information
1.	Type of securities proposed to be issued	Warrants convertible into equity shares
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 4,87,500 (Four Lakh Eighty Seven Thousand and Five Hundred) warrants at a price of Rs. 47/- (Rupees Forty Seven Only) per warrant convertible into equivalent number of equity Share having face value Rs. 10 each at a premium of Rs. 37/- (Rupees Thirty Seven Only) per share aggregating to upto Rs. 2,29,12,500/- (Rupees Two Crore Twenty Nine Lacs Twelve Thousand and Five Hundred Only).
4.	In case of preferential issue the listed entity shall disclose the following additional details:	
	i. Name of the Investor	1. Mr. Sanjay Kumar Gorani (Promoter) 2. Mr. Nakul Gorani (Promoter) 3. Mr. Geet Gorani (Promoter)
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Each warrant shall be convertible into one equity shares within a period of 18 months from the date of allotment at price of Rs. 47/- per share i.e face value Rs. 10/- each and a premium Rs. 37/- per share.
	iii. in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants will be convertible into equity shares within a period of 18 months from the date of allotment. The same shall be disclosed on event basis.

For Gorani Industries Limited
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Sanjay Gorani **Director**
Managing Director
(Holding DIN: 00055531)