



Gorani Industries Ltd.

CIN : L28121MP1995PLC009170
GSTIN : 23AAACG6274B1Z2

Regd. Office :

Plot No. 32-33, Sector-F, Sanwer Road, Industrial Area,
Indore-452 015 (M.P.) India

Admin. Office :

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Date: 12/03/2022
Indore

To
The BSE Limited
The Corporate Relationship Department
Pheeroj Jeejeebhoy Tower
Dalal Street, Mumbai

Dear Sir,

Subj: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 4,87,500 warrants convertible into equity shares through preferential allotment.

This is to inform you that the Directors of the Company in its Board Meeting held on Saturday, 12th March, 2022 has approved the allotment of 4,87,500 (Four Lakh Eighty Seven Thousand Five Hundred) warrants convertible into equity shares through preferential allotment to the following allottees:

S. No.	Name of allottees	No. of Warrants
1.	Mr. Sanjay Kumar Gorani	1,62,500
2.	Mr. Nakul Gorani	1,62,500
3.	Mr. Geet Gorani	1,62,500
	TOTAL	4,87,500

The warrants allotted to above members shall be locked-in for a period as specified under Chapter V of the Securities and Exchange Board of India (Issue of Capital and. Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations").

As required under the provisions of the SEBI ICDR Regulations, the Warrant Holders have remitted an amount equivalent to 40% of the Consideration, and the remaining 60% of the consideration shall be payable by the Warrant Holders on the exercise of the Warrant(s), in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants.

The Company in this regard, has received necessary approvals from its shareholders on March 07, 2022 and in-principle approval from the BSE Limited vide its letter no. DCS/PREF/VJ/PRE/1976/2021-22 dated 07th March, 2022 for issuance of 4,87,500 Warrants.

The above is for your kind information and record.

Thanking You,

Yours faithfully,
For **Gorani Industries Limited**

Sanjay Gorani
Managing Director
(Holding DIN: 00055531)