



# Gorani Industries Ltd.

CIN : L28121MP1995PLC009170  
GSTIN : 23AAACG6274B1Z2

**Regd. Office :**

Plot No. 32-33, Sector-F, Sanwer Road, Industrial Area,  
Indore-452 015 (M.P.) India

**Admin. Office :**

1st Floor, B-15, Pologround, Indore - 452 015 (M.P.)  
Phone : 0731-2723201-3, Fax No. : 0731-2723200  
E-mail : gorani.industries@yahoo.com  
Website : www.goraniindustries.com

Date: 02<sup>nd</sup> April, 2022  
Indore

To  
The BSE Limited  
The Corporate Relationship Department  
Pheeroj Jeejeebhoy Tower  
Dalal Street, Mumbai

Dear Sir,

**Subj:** Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for conversion of 4,87,500 (Four Lakh Eighty Seven Thousand and Five Hundred) convertible warrants into equity shares.

This is to inform you that the Directors of the Company in its Board Meeting held on 02<sup>nd</sup> April, 2022 has approved the conversion of 4,87,500 (Four Lakh Eighty Seven Thousand and Five Hundred) warrants into equal number of equity shares pursuant to exercise of option attached to the said convertible warrants by the warrant holders and accordingly allot 4,87,500 Equity shares of face value of Rs. 10/- each at a premium of Rs. 37/- per share to the below mentioned warrant holders:-

S. No.	Name of Proposed Allottee	No. of Equity shares
1.	Mr. Sanjay Kumar Gorani	1,62,500
2.	Mr. Nakul Gorani	1,62,500
3.	Mr. GeetGorani	1,62,500
	<b>TOTAL</b>	<b>4,87,500</b>

Consequent to the above allotment of said Equity Shares, the total Subscribed and Paid up Capital of the Company has increased from 48,75,100 Equity Shares of Rs. 10 each to 53,62,600 Equity Shares of Rs. 10/- each. The Equity shares allotted as aforesaid, shall rank pari passu with the existing Equity shares of the Company in all respects, including with respect to dividend and voting powers.

Other relevant disclosures as required under Regulation 30 of SEBI (LODR) Regulations, 2015 are annexed along with this letter.

The above is for your kind information and record.

Thanking You,  
Yours faithfully,

For **Gorani Industries Limited**

Sanjay Gorani  
Managing Director  
(Holding DIN: 00055531)



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Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015;

S. No.	Particulars	Information
1.	Type of securities proposed to be issued	Conversion of fully paid up 4,87,500 (Four Lakh Eighty Seven Thousand and Five Hundred) convertible warrants into equity shares pursuant to exercise of option attached to the said convertible warrants.
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	4,87,500 (Four Lakh Eighty Seven Thousand and Five Hundred) equity shares having face value Rs. 10 each at a premium of Rs. 37/- (Rupees Thirty Seven Only) per share, pursuant to exercise of option attached to convertible warrants.
4.	In case of preferential issue the listed entity shall disclose the following additional details:	
	i. Name of the Investor/Warrant Holders	1. Mr. Sanjay Kumar Gorani (Promoter) 2. Mr. Nakul Gorani (Promoter) 3. Mr. Geet Gorani (Promoter)
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Consequent to the above allotment of said Equity Shares, the total Subscribed and Paid up Capital of the Company has increased from 48,75,100 Equity Shares of Rs. 10/- each to 53,62,600 Equity Shares of Rs. 10/- each.
	iii. in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	NA

For Gorani Industries Limited

  
Sanjay Gorani  
Managing Director  
(Holding DIN: 00055531)